

30. May. 2011 16:11

No. 2524 P. 7

Schedule of Moneys owing to Seventh-day Adventist Church Ltd

As at 20 April 2011

Debtor	Description	Amount (approx)	Security held (if any)
JPG Pitt Town Pty Ltd	Tranche 1 loan	\$ 35,107,088.09	Mortgages and fixed and floating charges held over Pitt Town project
JPG Pitt Town Pty Ltd	Tranche 1 loan additional	\$ 1,418,880.47	Mortgages and fixed and floating charges held over Pitt Town project
JPG Pitt Town Pty Ltd	Tranche 2 loan	\$ 4,681,151.44	Mortgages and fixed and floating charges held over Pitt Town project
JPG Pitt Town Pty Ltd	Tranche 3 loan	\$ 737,537.58	Mortgages and fixed and floating charges held over Pitt Town project
JPG Pitt Town Pty Ltd	Bona Vista joint venture	\$ 12,377,610.35	Mortgages and fixed and floating charges held over Pitt Town project
Bona Vista Properties Pty Ltd	As for JPG Pitt Town	\$ 7,500,000.00	As above
Fernadell Properties Pty Ltd	As for JPG Pitt Town	As above	As above
Vermont Quays Pty Ltd	As for JPG Pitt Town	As above	As above
JPG 28 Pty Ltd	As for JPG Pitt Town	As above	
JPG 58 Pty Ltd	As for JPG Pitt Town	As above	As above and second mortgage security held over Kitchener properties
Avondale Greens Developments Pty Ltd	Loan	\$ 7,761,191.98	Mortgage and charge*
* Note that JPG Pitt Town Pty Ltd, Bona Vista Properties Pty Ltd, Fernadell Properties Pty Ltd, Vermont Quays Pty Ltd and JPG 28 Pty Ltd guarantee the obligations of Avondale Greens Developments Pty Ltd			
Total as at 20 April 2011		\$ 69,583,459.91	